

**Stratus Capital II Designated Activity Company**

2nd Floor  
Block 5  
Irish Life Centre  
Dublin Abbey Street Lower  
Dublin D01 P767, Ireland  
(the "**Issuer**")

Cayman Islands Stock Exchange  
Third Floor, SIX, Cricket Square  
P.O. Box 2408  
Grand Cayman  
KY1-1105  
Cayman Islands  
(the "**Exchange**")

26 April 2023

**NOTICE**

The Issuer refers to the admission to listing on the Exchange of the Series 3 USD 55,684,000 Limited Recourse Secured Index Linked Securities due 2026 (the "**Notes**") and as described in the information memorandum dated 29 June 2021 relating to the Notes.

Pursuant to Rule 8.99 of the listing rules of the Exchange (the "**Listing Rules**"), the Issuer hereby notifies the Exchange that the Notes will be partially repurchased and cancelled (the "**Cancellation**") by the Issuer on 26 April 2023 (the "**Repurchase Date**") in accordance with the notice of repayment dated 26 April 2023 as acknowledged and accepted by the Securityholder (as defined therein).

In accordance with Rule 3.9 of the Listing Rules, the Issuer hereby gives notice that, pursuant to the Cancellation, USD 222,000 (the "**Partial Notes**") will be repurchased and cancelled on the Repurchase Date and we kindly request that the Partial Notes be withdrawn from listing on the Exchange. Following the Cancellation of the Partial Notes, the principal amount outstanding of the Notes is USD 55,462,000 Notes.

For further information in relation to this notice, please contact:

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